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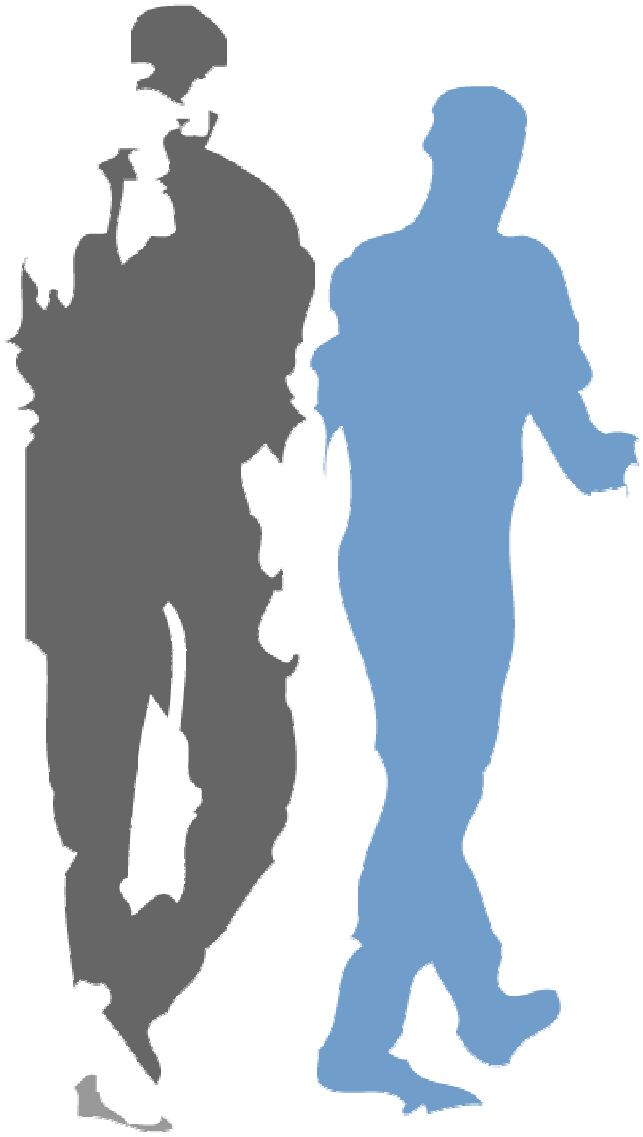
XProtect

Transact 2.5

User's Manual



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Target Audience for this Document

This document is intended for end users who solely use Milestone XProtect Transact for browsing transaction data and video recordings. This document describes how to browse transaction data and video recordings together using the *Viewer* or the *Smart Client*.

This document does not explain how to install and configure Milestone XProtect Transact as an add-on to a Milestone XProtect surveillance system. Such installation and configuration of Milestone XProtect Transact is covered in a separate Milestone XProtect Transact Administrator's Manual.

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Introduction

Milestone XProtect Transact is a powerful tool for tracking transactions linked with video recordings of the transactions taking place.

Milestone XProtect Transact is an add-on to Milestone's IP video surveillance solutions XProtect Basis+, XProtect Professional, XProtect Enterprise and XProtect Corporate. Milestone XProtect Transact can combine your digital video monitoring with transaction data from many kinds of transaction data sources and for many purposes. You get a 1-to-1 correspondence of images to transactions and the transaction data is time-linked with simultaneous display of transactions and camera recordings.

Common transaction data sources are PoS (Point of Sale) or ATM (Automatic Teller Machine) which enables you to easy investigate and prove fraud. But actually any transaction data source that you would like to time-link with digital video monitoring can be combined through Milestone XProtect Transact. A few examples of other transaction data sources and purposes are: number plate recognition for collection of road taxes, access control for combined visual identification for higher security—but the only limit is your imagination. Note, that some solutions might require additional programs and/or customizations.

The examples used in this manual show typical retail situations and transactions data from PoS (Point of Sale) or ATM (Automatic Teller Machine). For these purposes Milestone XProtect Transact speeds up investigations into fraud by integrating digital video surveillance images with PoS (Point of Sale) or ATM (Automatic Teller Machine) transaction data: 1-to-1 correspondence of images to transactions. Transaction data is time-linked with video images of cash registers/ATMs for simultaneous display of transactions and camera recordings. Whether the problem is internal or external perpetrators, it is easy to find suspicious transactions with Milestone XProtect Transact's features for searching transactions by cash register/ATM, camera, data, time or free text. See Viewing Transactions on page 8 for more information.

See Interaction with Sources and Surveillance Solutions on page 5 for more information about how Transact interacts with the sources and your surveillance solution.

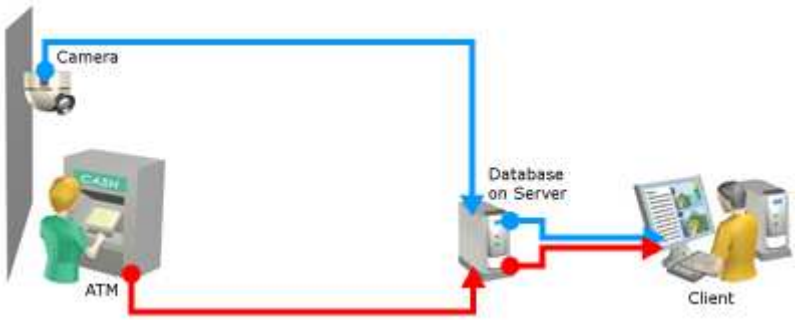
What Happens when You Browse Transactions and Video Together?

There are several players in the Transact communication flow.

In short, Milestone XProtect Transact consists of a Transact Server and a Transact Database.

The Transact Server has a service that listens for transactions from *sources*. When the Transact Server receives transaction data from a source, it stores the data in the Transact Database.

Video recordings are stored independently on your surveillance server, as defined through the configuration of your XProtect surveillance solution.



Example only: The blue arrows outline video recordings from the surveillance system, while the red arrows outline transaction data from sources.
In addition to an ATM, transaction data may also come from a cash register or any other RS-232-enabled device.

With the Smart Client or *Viewer* application, you are able to view transaction data together with recordings of the transaction taking place.

When you want to browse transaction data and video recordings together, you open either the *S*mart Client or the *Viewer* application.

- The Smart Client requires that a plugin is installed; see Installation on page 8.

  The Smart Client offers extremely feature-rich access to time-linked transaction data and video recordings, among other things view of live transactions, export and print of transaction data and video, and advanced search features.

- The *Viewer* application comes with all XProtect surveillance solutions except Milestone XProtect Corporate.

  The *Viewer* offers basic access to time-linked transaction data and video recordings.

In the *S*mart Client or *Viewer* you simply create a view, select the required transaction data source (for example a particular cash register), then the required video sources (for example two cameras covering the area around the cash register from different angles), and you are ready to browse. See Creating a View with Transactions in the Smart Client on page 14 and Creating a View with Transactions in the Viewer on page 24 for more information.

The time-linking of the transaction data and video recordings enables you to view and browse the transaction data and video recordings simultaneously.

Browsing of transactions and video recordings in the *Viewer* and the *Smart Client* respectively

System Requirements

The following are minimum system requirements:

CPU:	Intel Pentium 4 or compatible, minimum 2.4 GHz.
RAM:	512 MB.
Network:	Ethernet (100 Mbit recommended).
Graphics Card:	AGP or PCI-Express, 1024×768.
Operating System:	Microsoft Windows XP Professional, Microsoft Windows Server 2003 or Windows Vista.
Software:	Microsoft .NET 3.0 Framework required.

Installation

There are two options for viewing transaction data together with recordings of the transaction taking place: With the *Viewer* application or with the *Smart Client*.

If Using the Viewer

If you are going to use the *Viewer*, no installation is required:

On computers running Milestone XProtect surveillance solutions, the *Viewer* will already be installed as part of the solution.

The *Viewer* may also be included as a standalone application with exported transaction and video evidence. When this is the case, no further installation of the *Viewer* is required either.

If Using the Smart Client

Viewing of transactions in the Smart Client requires that a Transact Plugin is installed on the computer running the Smart Client.

Everyone using a Smart Client with Transact must download and install the plugin. Even if you are going to use the Smart Client on the same computer as the Transact Server, you should still download and install the plugin.

Depending on whether you want to view transaction data with video recordings from a Milestone XProtect Corporate surveillance solution or a Milestone XProtect Enterprise or Professional or Basis+ surveillance solution, the installation of the Smart Client Transact Plugin is different.

Installing with a Enterprise or Professional or Basis+ Solution

To download and install the Smart Client Transact Plugin, do the following:

1. Open an Internet Explorer browser (version 6.0 or later), and connect to the URL or IP address specified by your system administrator in order to connect to the surveillance system server.

   When you connect to the surveillance system server, you will see a welcome page.

2. In the *XProtect Smart Client* section of the welcome page, click the *Download and install plugins* link:

Welcome to Milestone Systems
XProtect
Remote Client & Smart Client
Please select:
XProtect Smart Client
• Download and install XProtect
• Download and install plugins
XProtect Remote Client
• Run XProtect Remote Client from server in full screen mode
• Run XProtect Remote Client from server in browser mode
• Download and install XProtect Remote Client locally
Remember my settings
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3. In the *Transact 2.5 plugin for Smart Client* section, click the *Download and install plugin locally* link:

4. Depending on your security settings, you may receive a security warning (*Do you want to run or save this file?*). When this is the case, click the *Run* button.

5. Depending on your security settings, you may receive a further security warning (*Do you want to run this software?*). When this is the case, click the *Run* button.

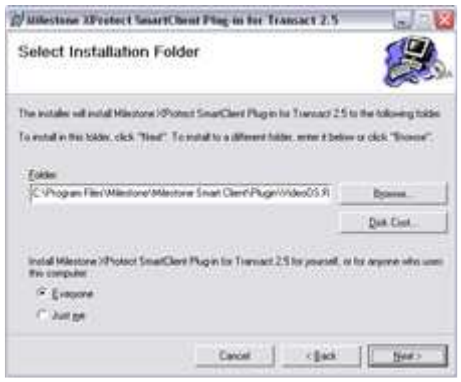
6. The *Milestone Smart Client Plugin for Transact 2.5* Setup Wizard opens:

Click *Next*.

7. Read the license agreement, and select *I Agree* to accept the license terms:

Then click *Next* to continue.

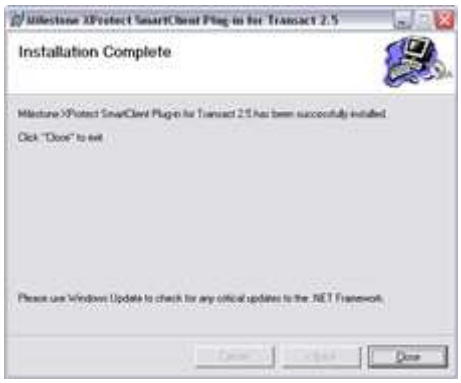
8. Select required installation folder (a default installation folder is automatically suggested). Also select who (just you or everyone) should be able to access the plugin (if in doubt, select *Everyone*):



Then click *Next*.

9. Click *Next* again to start the actual installation of the plugin:

10. When installation is complete, click the *Close* button:



See Creating a View with Transactions in the Smart Client on page 14, Viewing Live Transactions on page 16 and Browsing Transactions in the Smart Client on page 16 for more information about how to view transaction data together with video recordings in your Smart Client.

Installing with a Corporate Solution

To download and install the Smart Client Transact Plugin, do the following:

1. Double-click the *TransactPluginInstaller.exe* file.

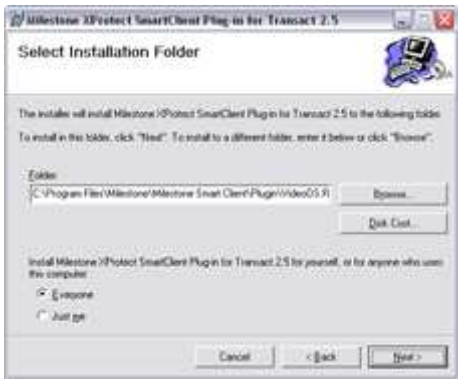
2. The *Milestone Smart Client Plugin for Transact 2.5* Setup Wizard opens:

Click *Next*.

3. Read the license agreement, and select *I Agree* to accept the license terms:

Then click *Next* to continue.

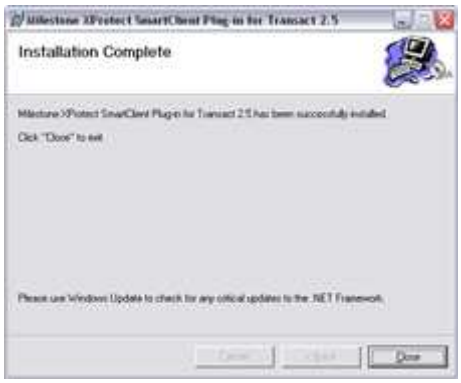
4. Select required installation folder (a default installation folder is automatically suggested). Also select who (just you or everyone) should be able to access the plugin (if in doubt, select *Everyone*):



Then click *Next*.

5. Click *Next* again to start the actual installation of the plugin:

6. When installation is complete, click the *Close* button:



See Creating a View with Transactions in the Smart Client on page 14, Viewing Live Transactions on page 16 and Browsing Transactions in the Smart Client on page 16 for more information about how to view transaction data together with video recordings in your Smart Client.

Viewing Transactions in the Smart Client

Creating a View with Transactions in the Smart Client

If your Smart Client user rights permit you to create views, you are able to create views with transactions together with recordings. Simply create the required view with Transact content on the Smart Client's *Setup* tab.

Note: Creating a view may not be necessary if views in shared groups are used in your organization. Views in shared groups can be shared among Smart Client users. If a view with Transact content is available in a shared group, you may simply select the view on the Smart Client's *Live* or *Browse* tabs, and begin live viewing or browsing of transaction data with matching video recordings. Consult your system administrator if in doubt about whether views in shared groups are available in your organization.

To create a view with Transact content, do the following:

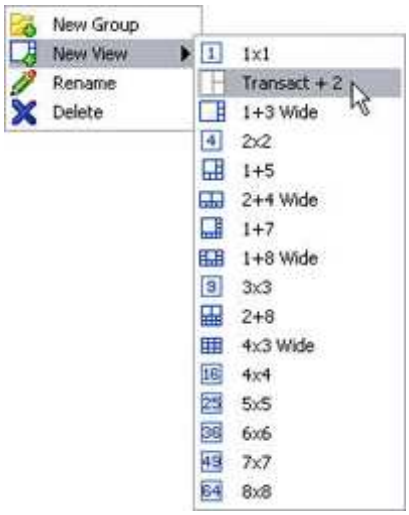
1. Open and log in to the Smart Client.

   Tip: For information about how to open and log in to the Smart Client, see separate documentation for your Smart Client.

2. In the Smart Client, select the *Setup* tab.

3. On the *Setup* tab, create a new view.

   You may select any view layout from the list, but some layouts, such as the *Transact + 2* layout, are particularly suited for viewing transaction data and camera images together:



Example of available layouts; more layouts may be available in your version.

   Depending on requirements and user rights, you may create the view in a shared or private group.

   Tip: For further information about how to create views, see separate documentation for your Smart Client.

4. Drag the required cameras from the *Setup* tab's *System Overview* section to the view's camera slots.

5. This step may not be necessary if you are using one of the Transact views particularly suited for viewing transaction data and camera images together.

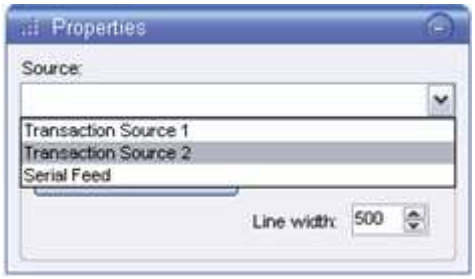
   Drag the *System Overview* section's *Transact Source* entry to the slot in which you want to view transaction data.

   The transaction data slot now changes color. However, you must still specify exactly which Transact source you want to view transaction data from.

   Tip: If more than one Transact source is available, and if enough slots are available in the view, you can include more than one Transact source in the view. You can also create several views with different transaction sources.

   See Status of Transaction Sources on page 17 for information about the status bar of transaction view slots and the different possible states of a source.

6. Select the view's transaction data slot, then expand the *Setup* tab's *Properties* section and select the required source:



   Transaction data from the selected source is now displayed in the view:

Repeat if your view should contain more than one Transact source.

The view is now ready for use.

Tip: You are able to change the font size used for displaying the transaction data as well as the line width. You change these settings in the *Setup* tab's *Properties* section.

Viewing Live Transactions

If your Smart Client user rights permit live viewing, you are able to view live transactions together with recordings. Simply select the required Transact view on the Smart Client's *Live* tab.

See Status of Transaction Sources on page 17 for information about the status bar of transaction view slots and the different possible states of a source.

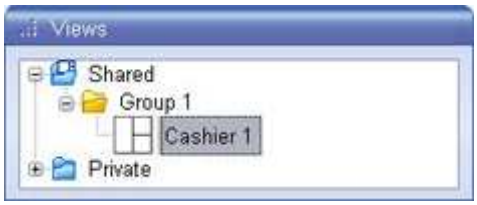
For further information about using the Smart Client's *Live* tab, see separate documentation for your Smart Client.

Browsing Transactions in the Smart Client

If your Smart Client user rights permit you to browse, you are able to browse transactions together with recordings. Simply select the required Transact view on the Smart Client's *Browse* tab.

To browse transaction data together with video recordings, do the following:

1. Select the Smart Client's *Browse* tab.
2. In the *Browse* tab's *Views* section, select the required view:



Example: Selecting a view

Consult your system administrator if in doubt about which views contain Transact content.

3. The selected view will be displayed on the *Browse* tab:

The transaction that is time-linked with the currently shown video is highlighted with a yellow bar.

You are now able to browse the transaction data and corresponding video recordings on the Smart Client's *Browse* tab:

- Use the navigation features on the Smart Client's *Browse* tab for browsing transactions/recordings backward or forward in time. For detailed information about the Smart Client's browsing features, see separate documentation for your Smart Client.
- Use your mouse's scroll wheel or drag up/down inside the displayed transaction data to move backward or forward in time. Video recordings will move correspondingly.
- Use the search panel located inside the Transact view on the Smart Client's *Browse* tab for searching transaction data and view search results with matching video recordings. See Transaction Search Features in the Smart Client on page 17 for more information.

See Status of Transaction Sources on page 17 for information about the status bar of transaction view slots and the different possible states of a source.

Status of Transaction Sources

A transaction data view slot is identified by a status bar, located in the top of the transaction position.

Example of a transaction view slot's status bar

The status bar displays the name of the transaction source and the state of the source. A source can have the following states:

- ***Running*:** Smart Clients receives data from the source.
- ***Suspended*:** Your Transact administrator has temporarily suspended the transaction source. Contact your administrator and ask for resumed access to transaction data from this source.
- ***Not connected*:** The Transact service is not running. Contact your administrator and ask for access to transaction data from this source.
- ***Undefined*:** The defined source in the Smart Client view has been deleted in Transact. Contact your administrator and ask for access to transaction data from this source.
- ***No data in source*:** The defined source exists in Transact, but no data is sent/received. Contact your administrator and ask for access to transaction data from this source.

Transaction Search Features in the Smart Client

When a Transact view is displayed in the Smart Client's *Browse* tab, a search panel is available below the displayed transactions.

You can select between two different search methods in the search panel's *Search type* field.

- The *Simple search* method lets you search for single phrases at a time.

- The *Multiple search* method lets you search for multiple phrases at a time, with the possibility of using different colors for highlighting occurrences of phrases with different importance.

The content of the search pane changes depending on whether you have selected the simple or multiple search method.

Simple search method and the multiple search method respectively.
Both with the *[Search Result Window]* to the right.

Using Simple Search

If you have selected the simple search method, the search panel will have the following content:

- ***[Search Phrase Field]*:** Lets you search transaction data for a particular phrase.

  Lines in which the specified phrase appears will immediately be highlighted by blue squares in front of the lines in the transaction window:

  DATE 12-11-2003 10:25

  T-SHIRT 95.50
  CORDUROY PANTS 295.95
  GLOVES 159.95
  TOTAL 551.40
  CHANGE 48.60

  HUSUM FASHION SHOP
  TEL 88 45 45 30

  The next 10 occurrences containing the required search phrase are also immediately displayed in the *[Search Result Window]* to the right of the search panel.

  > **Tip:** With the search panel's other features, such as the *Case Sensitive* check box, you are able to narrow your search criteria. See the descriptions of these features in the following.
  >
  > **Tip:** You can quickly jump between occurrences of the specified phrase by clicking the *Up* and *Down* buttons or by clicking on the different occurrences in the *[Search Result Window]*.

- ***Up*:** Lets you quickly jump to the previous occurrence of the phrase specified in the search phrase field.

- ***Down*:** Lets you quickly jump to the next occurrence of the phrase specified in the search phrase field.

- ***Use*:** Lets you select between three ways of searching for the phrase specified in the *[Search Phrase Field]*:

  - ***Simple*:** Use simple search, with which any line containing an occurrence of the specified phrase will be highlighted.

  - ***Exact*:** Use exact match, with which occurrences of the specified phrase will be highlighted only if they are preceded and followed by a blank space. Example: If

you specify the search phrase *jack*, only occurrences in which the phrase *jack* appears surrounded by spaces will be highlighted, whereas occurrences such as *jacket* will not.

- ***Wildcards*:** Search using wildcards. Three different characters can be used as wildcards:

  The asterisk character (*). Place an asterisk after required characters to search for all occurrences in which those characters appear. Example: If you specify *jac** as your search phrase, all occurrences containing the letters *jac*, such as *leatherjacket, jackboots* and similar, will be highlighted.

  The question mark character (?), with which any single character can be substituted. Example: If you specify the search phrase *j?ck*, all occurrences such as *jack*, *jock*, etc. will be highlighted. You may use several question mark characters in your search. Examples: *jac???n* or *j?cks?n*.

  The hash character (#), with which any single digit can be substituted. Example: If you specify the search phrase *4#*, all occurrences such as *40*, *41*, etc. will be highlighted. You may use several hash characters in your search. Examples: *4##* or *12#4##7*.

- ***Case sensitive*:** When you select the *Case sensitive* check box, only occurrences matching the case used in the specified phrase will be highlighted.

  Example: If you specify the search phrase *gloves*, only occurrences of the phrase in lower case will be highlighted.

- ***[Search Result Window]*:** Displays the next 10 occurrences of the defined search phrase. You can quickly jump to one of the occurrences in the *[Search Result Window]* by clicking on the date and time of the occurrence. The content in the *[Search Result Window]* is updated immediately when using one of the browse functions in the Smart Client.

Using Multiple Search

Using multiple search, is for instance a clothes store manager able to search for transactions including the phrases *silk tie*, *socks*, *t-shirt* and *return* at the same time. He is able to specify that occurrences of each phrase should be highlighted in different colors according to their importance. He might, for example, specify that occurrences of the phrase *return* should be highlighted in red in order to indicate *Very Important*.

If you have selected the multiple search method, the search panel will have the following content:

- ***Setup*:** Clicking the *Setup* button will open the *Search Setup* window. Further clicking the *Search Setup* window's *Add...* button opens the *Define Search* window, which lets you define each of the search phrases to be used in your multiple search.

- ***Name*:** Lets you specify a name for the search phrase. Specifying a name is compulsory.

  Specifying a name lets you quickly identify each element of the multiple search, whereas identifying individual elements based on the actual search phrase specified in the *Search pattern* field would be difficult because the search phrase may contain wildcards or other special characters.

- ***Search pattern*:** Lets you specify the required search phrase.

  Tip: Based on your selection in the *Use* field (described in the following), you are able to use wildcards, etc. in your search phrase.

  Tip: With the search panel's *Case Sensitive* check box (described in the following), you are able to narrow your search criteria.

- ***Case sensitive*:** When you select the *Case sensitive* check box, only occurrences matching the case used in the specified phrase will be highlighted.

  Example: If you specify the search phrase *gloves*, only occurrences of the phrase in lower case will be highlighted.

- ***Use*:** Lets you select between three ways of searching for the phrase specified in the *[Search Phrase Field]*:

  - ***Simple*:** Use simple search, with which any line containing an occurrence of the specified phrase will be highlighted.

  - ***Exact*:** Use exact match, with which occurrences of the specified phrase will be highlighted only if they are preceded and followed by a blank space. Example: If you specify the search phrase *jack*, only occurrences in which the phrase *jack* appears surrounded by spaces will be highlighted, whereas occurrences such as *jacket* will not.

  - ***Wildcards*:** Search using wildcards. Three different characters can be used as wildcards:

    The asterisk character (*). Place an asterisk after required characters to search for all occurrences in which those characters appear. Example: If you specify *jac** as your search phrase, all occurrences containing the letters *jac*, such as *leatherjacket, jackboots* and similar, will be highlighted.

    The question mark character (?), with which any single character can be substituted. Example: If you specify the search phrase *j?ck*, all occurrences such as *jack*, *jock*, etc. will be highlighted. You may use several question mark characters in your search. Examples: *jac???n* or *j?cks?n*.

    The hash character (#), with which any single digit can be substituted.

Example: If you specify the search phrase *4#*, all occurrences such as *40*, *41*, etc. will be highlighted. You may use several hash characters in your search. Examples: *4##* or *12#4##7*.

- ***Type*:** Lets you select between four importance levels: *Normal*, *Very Important*, *Important* and *Info*.

  When occurrences of a phrase are found during a multiple search, the occurrences will be highlighted in different colors according to the selected importance level for each phrase. For example, phrases defined as *Very Important* will be highlighted in red.

  Tip: You can quickly jump between occurrences of the specified phrases by clicking the *Up* and *Down* buttons or by clicking on the different occurrences in the *[Search Result Window]*.

- ***Up*:** Lets you quickly jump to the previous occurrence of one of the specified search phrases.

- ***Down*:** Lets you quickly jump to the next occurrence of one of the specified search phrases.

- ***[Search Result Window]*:** Displays the next 10 occurrences of the defined search phrases. You can quickly jump to one of the occurrences in the *[Search Result Window]* by clicking on the date and time of the occurrence. The content in the *[Search Result Window]* is updated immediately when using one of the browse functions in the Smart Client.

Viewing Alerts Triggered by Transaction Events in the Smart Client

If you have created a transaction event and added a generic event in your surveillance system that matches your transaction event, an alert is created in the Smart Client, each time the transaction event triggers an action in the surveillance system.

Do the following to see alerts triggered by transaction events in the Smart Client:

1. From the *Browse* tab's *Alerts* section, select the required alert from the *Alerts* list.

2. Click the *Get List* button.

   This will display a list of detected transaction events.

3. From the listed transaction events, click the required alert to view the transaction data and recordings from the selected alert in the view.

The transaction that is time-linked with the currently selected alert is highlighted with a yellow bar

Printing Transactions from the Smart Client

With the *Browse* tab's *Print* section, you are able to print transaction data. The current transaction receipt (till receipt or other) is printed. The current transaction is highlighted with a yellow bar in the transaction view slot.

When you print a transaction receipt, an image of the receipt is automatically included in a small surveillance report, in which you are also able to include notes about the transaction.

Note: Transaction receipts longer than 70 lines are not suitable for printing. The printed receipt will be too small to read.

To print a transaction, do the following:

1. Select the transaction view slot.

2. Select the required transaction by browsing to the right date and time. See Browsing Transactions in the Smart Client on page 16 for more information.

3. Click the *Print* section's *Print...* button.

   This will open the Smart Client Surveillance Report window with a preview of the transaction to be printed as well as information about source name, capture time, print time and user name of the user printing the image.

   You are also able to include a user's note, for example a description of the recorded incident.

Window with preview and information about your print.
Date and time format may be different on your computer.

See Smart Client's separate documentation for more information.

Exporting Data and Recordings in the Smart Client

To export database files containing the transaction data and recordings included in the selected view, use the *Export* section on the Smart Client's *Browse* tab:

In order to include all the view's transaction data and recordings in the export, make sure that - *Current View Sources* - is selected in the *Export* section's *Source* list.

Clicking the *Database Export...* button lets you specify further settings as well as perform the actual export.

Note: As part of the database export settings, you will be able to include a standalone Viewer application in the export. When dealing with transaction data, the Viewer application *must* be included in the export in order to be able to view the exported database files on other computers. Remember that an export that includes the Viewer can contain data from a maximum of 24 hours, so if you have seven days of data, you must export the data in seven export files. More information about database export is available in the documentation for your Smart Client. It is not possible to export transaction data in the AVI/JPEG Export format.

Viewing Transactions in the Viewer

Creating a View with Transactions in the Viewer

The following describes how to setup the *Viewer* to display transaction data:

1. Open the *Viewer*.

   Tip: For information about how to open the *Viewer*, see separate documentation for your XProtect surveillance solution.

2. In the *Viewer's* toolbar, click the *Settings* button:

   This will open the *Viewer*'s *Settings* control panel in the bottom of the *Viewer* window.

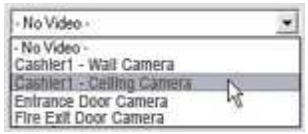
3. In the *Settings* control panel's *Monitor View Layout* list, select Transact:

   This will apply the *Viewer*'s *Transact* layout, with which it is possible to view transaction data together with video recordings from up to two cameras:

4. In the *Viewer*'s toolbar, click the *Database Information* button:

   This will open the *Viewer*'s *Database Information* control panel in the bottom of the *Viewer* window.

5. Select the upper right camera slot, then use the *Video Feed* list (may also be called the *Video Connection* list) in the *Database Information* control panel to select which camera you want to view recordings from in the selected camera slot:

6. If you would like to view recordings from two cameras, repeat the procedure for the lower right camera slot.

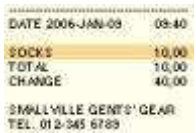
7. In the *Viewer*'s toolbar, click the *Transact* button:

   This will open the *Viewer*'s *Transact* control panel.

8. On the *Transact* control panel's *Source* tab, select the required transaction data source in the *Select Source* list:

   Transaction data and video recordings are now displayed together:

   The transaction matched by the currently displayed camera images is highlighted in yellow:

   Tip: You are able to change the font size used for displaying the transaction data. You change the font size on the *Transact* control panel's *Layout* tab.

   You are now able to browse the transaction data and corresponding video recordings. See Browsing Transactions in the Viewer on page 25 for more information.

   See Storing and Retrieving Views in the Viewer on page 28 for more information about how to save your layout for easy reuse next time you would like to view and browse transaction data and corresponding video recordings.

Browsing Transactions in the Viewer

You are able to browse the transaction data and corresponding video recordings. There are three options:

- You can use the navigation features in the right side of the *Viewer* window, including the convenient *Timeline Browser*, for browsing transactions/recordings backward or forward in time. For detailed information about the *Viewer*'s browsing features, see separate

documentation for your XProtect surveillance solution.

- You can use your mouse's scroll wheel or drag up/down inside the displayed transaction data to move backward or forward in time. Video recordings will move correspondingly.

- You can use the *Transact* control panel's *Navigation* tab for searching transaction data and view search results with matching video recordings. See Transaction Search Features in the Viewer on page 26 for more information.

Transaction Search Features in the Viewer

When you select the *Viewer*'s *Transact* control panel, you are able to use the following search features on the *Navigation* tab:

- ***Phrase*:** Lets you search transaction data for a particular phrase.
  Lines in which the required phrase appears will immediately be highlighted by green squares in front of the lines:

- ***Case Sensitive*:** Lets you narrow the search criteria based on the phrase specified in the *Phrase* field. When you select *Case Sensitive*, only search results matching the case used in the specified phrase will be highlighted.

  Example: If you specify the search phrase *scarf* only occurrences of the phrase in lower case will be highlighted.

- ***Exact Match*:** Lets you narrow the search criteria based on the phrase specified in the *Phrase* field. The search criteria phrase is not case sensitive unless you also have selected the *Case Sensitive* option.

  When you select *Exact Match*, occurrences of the specified phrase will only be highlighted if they are preceded and followed by a blank space.

  Example: If you specify the search phrase *Gloves*, only occurrences such as *Gloves*, *Leather Gloves*, etc. will be highlighted, whereas occurrences such as *LeatherGloves*, *Gloves-Leather*, etc. will not.

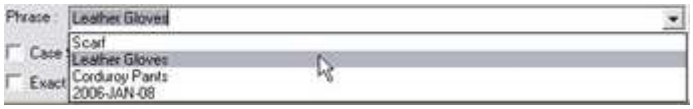
- ***Prev. Match*:** Lets you quickly jump to the previous occurrence of the phrase specified in the *Phrase* field.

  Tip: If no phrase is specified in the *Phrase* field, clicking the *Prev. Match* button will quickly take you to the beginning of the first transaction in the database.

- ***Next Match*:** Lets you quickly jump to the next occurrence of the phrase specified in the *Phrase* field.

Tip: If no phrase is specified in the *Phrase* field, clicking the *Next Match* button will quickly take you to the end of the last transaction in the database.

- ***Prev. Trans.*:** Lets you quickly jump to the beginning of the previous transaction.
- ***Next. Trans.*:** Lets you quickly jump to the beginning of the next transaction.
- ***[Scroll Up]*:** Scrolls one line up for each click.
- ***[Scroll Down]*:** Scrolls one line down for each click.
- ***[Store Phrase]*:** Stores the phrase specified in the *Phrase* field. Stored phrases can quickly be selected and reused:



- ***[Delete Phrase]*:** Removes the selected phrase from the list of stored phrases.

Viewing Alarms Triggered by Transaction Events in the Viewer

If you have created a transaction event and added a generic event in your surveillance system that matches your transaction event, an alarm is created in Viewer, each time the transaction event triggers an action in the surveillance system.

Do the following to see alarms triggered by transaction events in Viewer:

1. Click the *Alarm Overview* icon in Viewer's toolbar.

   This opens the *Alarm Overview* control panel.

2. In the *Alarm Overview* control panel, click the *Events* button.

   Now a list of alarms that originate from events is displayed.

3. From the listed transaction events, click the required alarm to view the transaction data and recordings from the selected event in the view.

The transaction that is time-linked with the currently selected alarm is highlighted with a yellow bar

Storing and Retrieving Views in the Viewer

You are able to store your views and later retrieve them when required.

To store your current view, select *Add to Views...* from the *Views* menu at the top of the *Viewer* window, specify a name for the view, and click *OK*.

To retrieve a previously stored view, select the required view in the *Views* Menu:

Removing the Software

You are able to remove your Transact related installations in the following way:

Removing the Smart Client Plugin

To remove the Smart Client plugin required for viewing transaction data in the Smart Client, do the following:

1. On the computer on which the Smart Client plugin is installed, select *Start > Control Panel > Add or Remove Programs* to open the *Add or Remove Programs* window.

2. In the *Add or Remove Programs* window, select the *Milestone XProtect SmartClient Plug-in for Transact* entry, and click the *Remove* button.

3. You will be asked to confirm that you want to remove Milestone XProtect SmartClient Plugin for Transact from the computer. If you are sure that you want to remove the plugin, click the *Yes* button and follow the remaining instructions.

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